

Posted: Jan 19, 2018

Hunt Companies, Inc. Announces a \$550 million Offering of Senior Secured Notes

EL PASO, TX, January 19, 2018 - Hunt Companies has announced a \$550 million offering of eight-year (non-call three) Senior Secured Notes.

Proceeds from the 144A-for-life offering will be used to refinance the company's existing 9.625% Senior Secured Notes due March 1, 2021, and for General Corporate Purposes.

Jefferies LLC (lead left), J.P. Morgan, Credit Suisse, and Hunt Financial Securities will serve as Joint Bookrunners.

The Senior Secured Notes will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), or under any state securities law, and may not be offered or sold in the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. The Senior Secured Notes are being offered only to persons reasonably believed to be qualified institutional buyers under Rule 144A and outside the United States in compliance with Regulation S under the Securities Act. This notice is neither an offer to sell nor a solicitation of an offer to buy securities, nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such jurisdiction.

For information about Hunt, visit: www.huntcompanies.com

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